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WEEKLY AGRICULTURAL REPORT

# FEBRUARY 16, 2023

Constantia et · Labore
Buenos Aires × 1854

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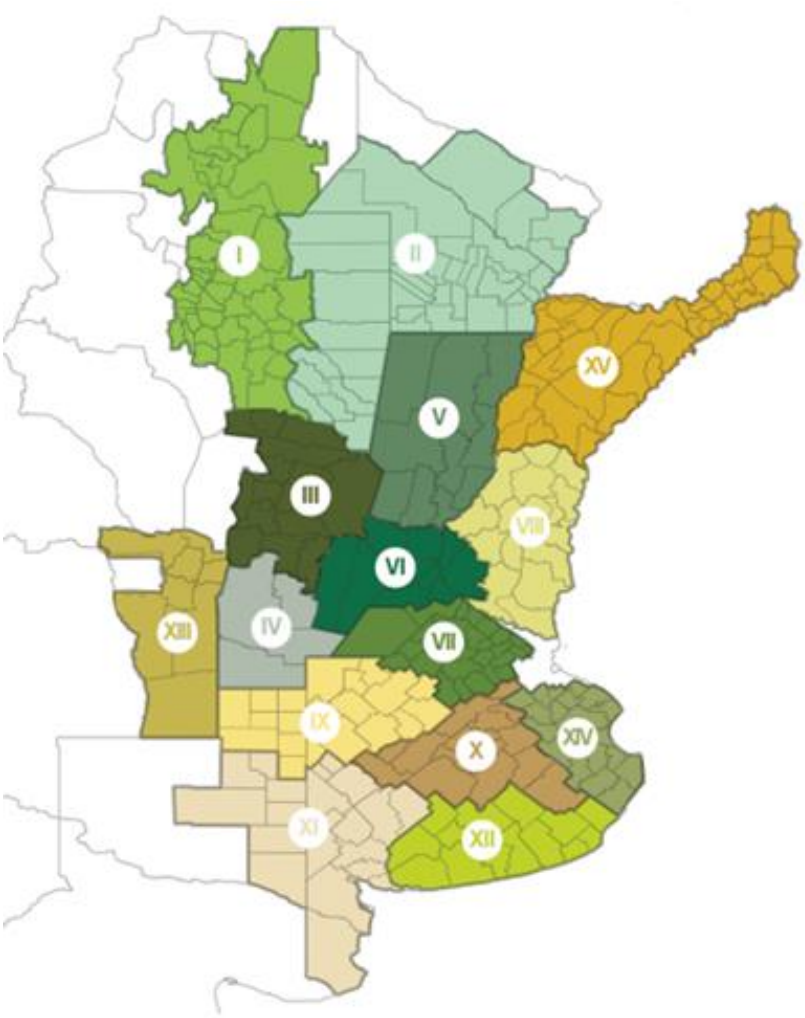


I - NWA (North-West Argentina)
II - NEA (North-East Argentina)
III - North-Central Córdoba
IV - South Córdoba
V - North-Central Santa Fe
VI - North Belt
VII - South Belt
VIII - East-Central Entre Ríos
IX - North La Pampa - West Buenos Aires
X - Central Buenos Aires
XI - South-West de Buenos Aires - South La Pampa
XII - South-East Buenos Aires
XIII - San Luis
XIV - Cuenca del Salado
XV - Others


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*We appreciate the contribution of our Network of Collaborators throughout the country.*

DATA TO
**Feb. 16, 2023**

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 16 TO 22, 2023:

# MODERATE HEAT COUPLED WITH PRECIPITATIONS OF VARIED INTENSITY. SCARCE VALUES OVER THE ARGENTINEAN MAIN AGRICULTURAL REGION AND URUGUAY. FINAL SHARP TEMPERATURE DROP.

The perspective will begin with light tropical winds. Highs will remain within the average in most of the agricultural area, with higher temperatures over the interior of the agricultural area, and below normal over the Atlantic Coast. At the same time, the entry of a storm front with very irregular activity, will bring intense rainfall, with storms to the north and center-west of the agricultural area, and moderate to low values to the east-center and most part of the south, affecting the main part of agricultural area of Argentina and Uruguay. The polar air mass that will accompany the front will be so cold and dry that it could cause snowfall in the center of Chile and the south of the Pampas Region, although it is very unlikely that this will materialize. Along with the front, the polar, cold and dry winds will cause a sharp temperature drop, with lows below normal for this time of year, and with chances of local frosts in high areas, including the Buenos Aires mountains.

DATA TO
**Feb. 16, 2023**

## SOYBEAN

Last week's temperatures above the average coupled with the lack of precipitations, continued affecting the oil crop at a critical stage for yield definition over most part of the planted area. The most affected regions are located over both belts, the north-center of Santa Fe and the east-center of Entre Ríos, which report losses, heat strokes and floral abortion that impact our current production estimate.

## CORN

After a week with rains in part of the agricultural area, corn planting is complete at a national level. The weekly progress is estimated at 0.9 pp. Our planting projection of 7.1 MHa has been reached. In absolute numbers, this area is down 600,000 Ha from those planted in the previous campaign (Campaign 2021/22: 7.7 MHa). In parallel, the harvest of early-planted corn is advancing at a good pace in the provinces of Santa Fe and Entre Ríos, registering yields below the initial expectations.

## SUNFLOWER

With a weekly progress of 1.7 percentage points, sunflower is 23.5% collected. To date, the national average yield is 1.52 Tn/Ha, with an accumulated production of 707,000Tn. In the north-center of Santa Fe, the harvest progress reached 97% of the planted area. On the other hand, the rains registered in the main sunflower-producing area of the south of the agricultural region improve the moisture condition of the crops, 75% of the area presents a crop condition between Normal and Good.

## GRAIN SORGHUM

At present, sorghum planting is complete in the entire national agricultural area. Rains in the north and west of the country have improved the moisture supply and speed up fieldwork. After surveying a weekly progress of 8 p.p., the 950,000 Ha. projected for the current campaign were planted, down 5% YoY (Area campaign 2021/22: 1 MHa.). On the other hand, a great heterogeneity is observed in the phenology of the plots planted during the spring.

# Annex

PAS

# SOYBEAN

2022/23 Season

Data to: February 15, 2023

| | Zone | Hectareage (Ha) 2021/22 | Hectareage (Ha) 2022/23 | Porcentage Planted (%) | Hectares Planted |
|---|---|---|---|---|---|
| I | NWA | 1.130.000 | 1.100.000 | 100,0 | 1.100.000 |
| II | NEA | 1.587.720 | 1.625.000 | 100,0 | 1.625.000 |
| III | NCnt Cba | 1.694.590 | 1.670.000 | 100,0 | 1.670.000 |
| IV | S Cba | 1.660.630 | 1.515.000 | 100,0 | 1.515.000 |
| V | NCnt SFe | 1.034.890 | 965.700 | 100,0 | 965.700 |
| VI | North Belt | 2.083.000 | 2.096.000 | 100,0 | 2.096.000 |
| VII | South Belt | 2.205.000 | 2.220.000 | 100,0 | 2.220.000 |
| VIII | ECnt ER | 1.017.000 | 1.061.300 | 100,0 | 1.061.300 |
| IX | N LP-W BA | 1.850.000 | 1.870.000 | 100,0 | 1.870.000 |
| X | Cnt BA | 690.000 | 707.000 | 100,0 | 707.000 |
| XI | SW BA-S LP | 365.000 | 400.000 | 100,0 | 400.000 |
| XII | SE BA | 510.000 | 500.000 | 100,0 | 500.000 |
| XIII | SL | 232.000 | 222.000 | 100,0 | 222.000 |
| XIV | Cuenca Sal | 162.170 | 170.000 | 100,0 | 170.000 |
| XV | Others | 78.000 | 78.000 | 100,0 | 78.000 |
| | TOTAL | 16.300.000 | 16.200.000 | 100,0 | 16.200.000 |

PAS

# CORN

2022/23 Season

Data to: February 15, 2023

| | Zone | Hectareage (Ha) 2021/22 | Hectareage (Ha) 2022/23 | Porcentage Planted (%) | Hectares Planted |
|---|---|---|---|---|---|
| I | NWA | 475.000 | 475.000 | 100,0 | 475.000 |
| II | NEA | 820.000 | 820.000 | 100,0 | 820.000 |
| III | NCnt Cba | 1.120.000 | 1.056.000 | 100,0 | 1.056.000 |
| IV | S Cba | 960.000 | 907.500 | 100,0 | 907.500 |
| V | NCnt SFe | 300.000 | 248.000 | 100,0 | 248.000 |
| VI | North Belt | 750.000 | 610.000 | 100,0 | 610.000 |
| VII | South Belt | 600.000 | 510.000 | 100,0 | 510.000 |
| VIII | ECnt ER | 380.000 | 355.000 | 100,0 | 355.000 |
| IX | N LP-W BA | 845.000 | 719.500 | 100,0 | 719.500 |
| X | Cnt BA | 400.000 | 370.000 | 100,0 | 370.000 |
| XI | SW BA-S LP | 200.000 | 200.000 | 100,0 | 200.000 |
| XII | SE BA | 300.000 | 300.000 | 100,0 | 300.000 |
| XIII | SL | 365.000 | 354.000 | 100,0 | 354.000 |
| XIV | Cuenca Sal | 145.000 | 135.000 | 100,0 | 135.000 |
| XV | Others | 40.000 | 40.000 | 100,0 | 40.000 |
| | TOTAL | 7.700.000 | 7.100.000 | 100,0 | 7.100.000 |

# SUNFLOWER

2022/23 Season

Data to: February 15, 2023

| | Zone | Hectareage (Ha) Sown | Lost | Harvestable | Porcentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) |
|---|---|---|---|---|---|---|---|---|
| I | NWA | - | - | - | - | - | - | - |
| II | NEA | 170.000 | 6.300 | 163.700 | 100,0 | 163.700 | 16,5 | 269.327 |
| III | NCnt Cba | 18.000 | 901 | 17.099 | 76,0 | 12.986 | 19,8 | 25.777 |
| IV | S Cba | 52.000 | 431 | 51.569 | 20,0 | 10.299 | 18,6 | 19.183 |
| V | NCnt SFe | 264.000 | 4.200 | 259.800 | 97,0 | 246.405 | 13,9 | 342.659 |
| VI | North Belt | 26.000 | 150 | 25.850 | 70,0 | 17.506 | 16,7 | 29.239 |
| VII | South Belt | 11.000 | 100 | 10.900 | 30,0 | 3.249 | 20,0 | 6.497 |
| VIII | ECnt ER | 9.000 | 20 | 8.980 | 80,0 | 6.822 | 14,6 | 9.947 |
| IX | N LP-W BA | 180.000 | - | 180.000 | - | - | - | - |
| X | Cnt BA | 93.000 | - | 93.000 | - | - | - | - |
| XI | SW BA-S LP | 473.000 | - | 473.000 | - | - | - | - |
| XII | SE BA | 526.500 | - | 526.500 | - | - | - | - |
| XIII | SL | 48.000 | - | 48.000 | - | - | - | - |
| XIV | Cuenca Sal | 121.000 | - | 121.000 | - | - | - | - |
| XV | Others | 8.500 | 90 | 8.410 | 40,0 | 3.316 | 14,8 | 4.908 |
| | TOTAL | 2.000.000 | 12.192 | 1.987.808 | 23,5 | 125.088 | 15,5 | 193.402 |

PAS

# SORGHUM

2022/23 Season

Data to: February 15, 2023

| | Zone | Hectareage (Ha) 2021/22 | Hectareage (Ha) 2022/23 | Porcentage Planted (%) | Hectares Planted |
|---|---|---|---|---|---|
| I | NWA | 30.000 | 29.000 | 100,0 | 29.000 |
| II | NEA | 274.000 | 255.000 | 100,0 | 255.000 |
| III | NCnt Cba | 85.000 | 80.000 | 100,0 | 80.000 |
| IV | S Cba | 37.000 | 33.000 | 100,0 | 33.000 |
| V | NCnt SFe | 185.000 | 162.000 | 100,0 | 162.000 |
| VI | North Belt | 30.000 | 26.000 | 100,0 | 26.000 |
| VII | South Belt | 20.000 | 18.000 | 100,0 | 18.000 |
| VIII | ECnt ER | 80.000 | 76.000 | 100,0 | 76.000 |
| IX | N LP-W BA | 49.000 | 47.000 | 100,0 | 47.000 |
| X | Cnt BA | 12.000 | 12.000 | 100,0 | 12.000 |
| XI | SW BA-S LP | 94.000 | 100.000 | 100,0 | 100.000 |
| XII | SE BA | 13.000 | 15.000 | 100,0 | 15.000 |
| XIII | SL | 50.000 | 55.000 | 100,0 | 55.000 |
| XIV | Cuenca Sal | 26.000 | 28.000 | 100,0 | 28.000 |
| XV | Others | 15.000 | 14.000 | 100,0 | 14.000 |
| | **TOTAL** | **1.000.000** | **950.000** | **100,0** | **950.000** |